

Date: 10th October, 2018

To,
The National Stock Exchange of India Ltd
Exchange Plaza, Plot No. C/1 G Block,
Bandra Kurla Complex, Bandra (E)
Mumbai – 400 051

To,
The Bombay Stock Exchange Ltd
P.J. Towers, Dalal Street,
Mumbai – 400 001

NSE Symbol: RASOYPR

BSE Scrip Code: 531522

Sub: Submission of Compliance Certificate pursuant to Regulation 40(9) of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 for the half year ended on 30th September, 2018

Dear Sir,

Pursuant to the requirements of Regulation 40(9) of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015, we are submitting herewith the Compliance Certificate for the half year ended on 30th September, 2018.

Thanking You,

FOR AND ON BEHALF OF RASOYA PROTEINS LIMITED


ANIL NARAYAN LONKAR
AUTHORISED SIGNATORY

(vide Authority Letter issued dated 6th Nov, 2017 by Resolution Professional)





CERTIFICATE UNDER REGULATION 40(9) OF THE SECURITIES EXCHANGE BOARD OF INDIA (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS), REGULATIONS, 2015

FOR THE HALF YEAR ENDED SEPTEMBER 30, 2018

The Share Transfer Forms, Memorandum of Transfers, Registers, files and other documents relating to **RASOYA PROTEINS LIMITED** is being maintained by **SYSTEM SUPPORT SERVICES**.

This certificate is issued for the period from April 1, 2018 to September 30, 2018 for the purpose of issuing a Certificate pursuant to Regulation 40 (9) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 entered into by RASOYA PROTEINS LIMITED.

As per the information given by the Company, there are no records available, since June 30, 2017 due to non - payment of fees to CDSL, NSDL and SYSTEM SUPPORT SERVICES. In view of the above, we are **unable to certify** the following for the half year ended on **September 30, 2018**:

- A) Whether Share Certificate(s) relating to the transfer of Shares received during the period from **April 1, 2018 to September 30, 2018** as maybe entered in the Memorandum of Transfers have been issued within one month from the respective date of lodgment of each form except those rejected on technical grounds.
- B) Whether Share Certificates in respect of requests for exchange of duplicate and split certificates have been issued within one month of lodgment.

M. J. Nandedkar



CS Maithili Nandedkar
Maithili Nandedkar & Associates
Practicing Company Secretary

Place: Mumbai

Date: October 9, 2018